

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

IN RE CITIGROUP AUCTION RATE  
SECURITIES LITIGATION

THIS DOCUMENT RELATES TO:  
*K-V Pharmaceutical Company, 09-CV-6553-LTS*

1:08-CV-03095-LTS

AND RELATED CASES

09-MD-2043-LTS

*AND ORDER*  
**STIPULATION OF DISMISSAL**

IT IS HEREBY STIPULATED AND AGREED, by and between the undersigned counsel for each of the parties, that, pursuant to the terms of a settlement agreement between K-V Pharmaceutical Company ("K-V") and Citigroup Global Markets Inc. ("CGMI"), the Complaint and all of K-V's claims in the above-captioned action against CGMI are voluntarily dismissed with prejudice and without costs or attorneys' fees to either of the parties.

Dated: February 5, 2010  
New York, New York

Respectfully submitted,

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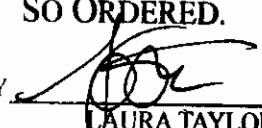
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*Counsel for Defendant Citigroup Global  
Markets Inc.*

SO ORDERED.

NEW YORK, NY 

Feb 8, 2010 LAURA TAYLOR SWAIN  
UNITED STATES DISTRICT JUDGE